



CURRICULUM VITAE

Gilbert A. Herrera

POSITION	Director, Consulting Services
EDUCATION	Bachelor of Business Administration. University of Texas at Austin (1978)
CIVIC AFFILIATIONS	Houston Downtown Management District, <i>Board of Directors</i> Rebuild Houston Advisory Committee, <i>Chair</i> The University of Texas at Austin <i>McCombs School of Business, Dean's Advisory Council</i> <i>The Ex-Students' Association, Former Director; Chair, Investment Committee</i> University of Texas Medical Branch, Galveston, <i>Development Board</i> Houston Hispanic Chamber of Commerce, <i>Former Chair</i> Greater Houston HealthConnect, <i>Former Chair</i> CHRISTUS Health Gulf Coast, <i>Former Chair</i>
RANGE OF EXPERIENCE	Gilbert provides acquisition advisory services, including allocation of purchase price, impairment studies, and valuations to corporate clients; damage, proximate cause, and expert testimony in litigation disputes; and restructuring services including the sale/disposition of non-core assets as part of debt restructuring and pre-packaged plans. He is qualified as an expert in various federal and state courts with respect to valuation and damage matters, industry custom and practice, breach of duty, breach of contract, misappropriation of trade secrets, failure to perform, reasonable certainty, commercial reasonableness, shareholder oppression, professional malpractice, wrongful termination, and misrepresentation issues.
HONORS AND AWARDS	The University of Texas at Austin <i>1995 Outstanding Young Texas Ex Award, The Ex-Students' Association</i> <i>Commission of 125, Planning for the Future Commencement Speaker, 1995,</i> <i>McCombs School of Business Graduation Exercises</i> Houston Hispanic Chamber of Commerce, <i>Chairman's Award for Distinguished Service</i> Turnaround Management Association (TMA), Houston Chapter: leading education and advocacy group dedicated to the corporate renewal industry <i>President, 2004</i> <i>TMA Chapter of the Year, 2004</i>
EMPLOYMENT HISTORY	Herrera Partners, 1992 to 2018 Coopers & Lybrand, CPAs, 1990 to 1993 Underwood, Neuhaus & Co., Inc., 1986 to 1989 Formerly Bank of the Southwest, Mercantile Bank of Dallas and First City National Bank, NA, now known as JP Morgan/Chase Bank Texas, N. A., 1978 to 1986