



C U R R I C U L U M V I T A E

Jennifer Bordes, CPA, CSEP, MS

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| POSITION | Director, Tax Services |
| EDUCATION | Bachelor of Science in Accounting, Loyola University of New Orleans Master of Science, Taxation Option, University of New Orleans |
| CERTIFICATIONS | Certified Public Accountant Certified Specialist in Estate Planning® |
| PROFESSIONAL AFFILIATIONS | American Institute of Certified Public Accountants Society of Louisiana Certified Public Accountants Greater New Orleans Council on Planned Giving Greater New Orleans Foundation Cornerstone Council Loyola Business School Finance Committee New Orleans Estate Planning Council |
| CIVIC AFFILIATIONS | Mount Carmel Academy Alumni Association St. Angela Merici Finance Committee |
| AWARDS | New Orleans CityBusiness, 2010 Women of the Year The McGladrey Alliance Partner Development Plan, 2010 Master Rainmaker Award Loyola University College of Business Alumna of the Year, 2011 |
| RANGE OF EXPERIENCE | <p>Jennifer has extensive experience in all aspects of individual, corporation, S corporation, partnership, estate gift succession, and trust tax compliance and planning. She concentrates most of her efforts in the gift, estate and trust planning arena. Jennifer has also represented clients in IRS tax audit matters.</p> <p>Jennifer frequently speaks on taxation issues for professional, civic and business organizations, as well as conducting continuing professional educations programs for other accountants.</p> |