



C U R R I C U L U M V I T A E

**Jennifer Bernard-Allen, CPA, MS**

POSITION	Director, Tax Services
EDUCATION	Bachelor of Science in Accounting and Finance, Loyola University New Orleans Master of Science in Accounting, University of New Orleans
CERTIFICATION	Certified Public Accountant
PROFESSIONAL AFFILIATIONS	American Institute of Certified Public Accountants Society of Louisiana Certified Public Accountants
CIVIC AFFILIATIONS	Junior League of New Orleans, <i>2018 Board of Directors, Assistant Treasurer</i> Commercial Real Estate Women Network New Orleans, <i>2016-Present Programming Committee Co-Chair</i> New Orleans Regional Leadership Institute, <i>Member: Class of 2019</i>
RANGE OF EXPERIENCE	Jennifer's career includes experience with the preparation of entity and individual tax returns for high net worth individuals. Her clients have included C corporations, consolidated C corporations, S corporations, partnerships, individuals, trusts, gifts, and estates in industries ranging from real estate developers to personal service firms to hospitality and entertainment.  Jennifer has worked directly with the owners of family-owned businesses and their managers to navigate issues such as compensation plan analyses, the transition from C corporation to S corporation, quarterly financial statement analyses, and estimate planning. She has also provided federal and state tax credits and incentives services. Jennifer is a co-leader of the LaPorte Real Estate Industry Group and a member of the LaPorte Professional Services Industry Group. She began her professional career in 2003.
PRESENTATIONS	<i>Tax Cuts and Jobs Act, 2018</i> – (Association of Legal Administrators; CREW Network; New Orleans Estate Planning Council; CBD Wealth Management; LaPorte client presentation) <i>Entity Choice, 2017</i> – University of New Orleans, Beta Alpha Psi <i>Annual Tax Update, 2015</i> – Society of Louisiana CPAs
HONORS	New Orleans CityBusiness, <i>2016 Women of the Year Honoree</i>