



C U R R I C U L U M V I T A E

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**Terri A. Troyer, CPA**

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POSITION Director, Tax Services

EDUCATION Bachelor of Science in Finance, University of New Orleans

CERTIFICATION Certified Public Accountant

PROFESSIONAL AFFILIATIONS American Institute of Certified Public Accountants  
Society of Louisiana Certified Public Accountants

CIVIC AFFILIATIONS United Way, *Operations and Administration Board*

RANGE OF EXPERIENCE Since Terri began her professional career in 1988, she has gained deep experience in all aspects of corporate taxation, IRS audits, and individual tax and compliance planning for individuals and businesses. In particular, she has handled tax matters involving multi-state activities, management companies, transportation companies, partnerships, LLCs, S-corporations, commercial and residential real property development, and nonprofit organizations. Terri has proactively worked with many of the firm's clients in areas such as succession planning, compensation planning, mergers and acquisitions, real estate cost segregation studies, and federal and state tax credits.

She concentrates her efforts in the multi-state planning arena. Terri's multi-state taxation experience includes several clients with activities in all 50 states. She completed State and Local Taxation Boot Camp, which is specifically designed for RSM US Alliance multi-state taxation professionals. Terri is a member of the firm's State and Local Tax (SALT) group and the Nonprofit Industry Group.