



C U R R I C U L U M V I T A E

Gretchen M. Bourgeois, CPA, MBA

POSITION	Director, Tax Services
EDUCATION	Bachelor of Science in Finance, Nicholls State University Master of Business Administration, Nicholls State University
CERTIFICATION	Certified Public Accountant
PROFESSIONAL AFFILIATIONS	American Institute of Certified Public Accountants Society of Louisiana Certified Public Accountants
CIVIC AFFILIATIONS	Bayou Country Children's Museum, <i>Former Board Member</i> Crossroads Pregnancy Resource, <i>Gala Committee Member</i> Diocese of Houma Thibodaux- Parish Implementation, <i>Team Member</i> Lafourche Parish Fire Protection District 4, <i>Former Board Member</i> Nicholls State University, <i>Alumni Association</i> Ta-Wa-Si, <i>Member</i> Thibodaux Chamber of Commerce- Government and Public Affairs, Committee
RANGE OF EXPERIENCE	<p>Gretchen has provided tax and consulting services to professional service firms, high-income individuals, and closely held businesses since beginning her public accounting career in 1997. Her practice focus is on tax compliance and planning for individuals, S-corporations, partnerships, and LLCs. Gretchen also has experience in the areas of estate tax and trusts.</p> <p>Prior to her work in public accounting, Gretchen worked for over nine years at the Internal Revenue Service, first as a tax auditor and then as a revenue agent. The experience gained there allows her to bring value to clients who are interacting with the IRS for audit and tax notices.</p>