



C U R R I C U L U M V I T A E

Jennifer Bernard-Allen, CPA, MS

POSITION	Director, Tax Services
EDUCATION	Bachelor of Science in Accounting and Finance, Loyola University New Orleans Master of Science in Accounting, University of New Orleans
CERTIFICATION	Certified Public Accountant
PROFESSIONAL AFFILIATIONS	American Institute of Certified Public Accountants Society of Louisiana Certified Public Accountants
CIVIC AFFILIATIONS	Junior League of New Orleans, <i>2016 Woman Entrepreneur Fellowship Committee Chair</i> New Orleans Council on Alcohol and Drug Abuse, <i>Board Member and Former Treasurer</i>
RANGE OF EXPERIENCE	<p>Jennifer's career includes experience with the preparation of entity and individual tax returns for high net worth individuals. Her clients have included C corporations, consolidated C corporations, S corporations, partnerships, individuals, trusts, gifts, and estates in industries ranging from real estate developers to personal service firms to hospitality and entertainment.</p> <p>Jennifer has worked directly with the owners of family-owned businesses and their managers to navigate issues such as compensation plan analyses, the transition from C corporation to S corporation, quarterly financial statement analyses, and estimate planning. She has also provided federal and state tax credits and incentives services. Jennifer is a co-leader of the LaPorte Real Estate Industry Group and a member of the LaPorte Professional Services Industry Group. She began her professional career in 2003.</p>